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ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964) ALVORD AND ALVORD ATTORNEYS AT LAW 918 SIXTEENTH STREET, N.W. SUITE 200

WASHINGTON, D.C.

20006-2973

OF COUNSEL URBAN A. LESTER

FAX (2021) 931-2266 19163-B

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March 1, 1995

Mr. Vernon A. Williams Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Statement to the Commission To Change Railroad Equipment, Reporting Marks and Road Numbers, dated February 28, 1995, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Memorandum of Lease, which was duly filed with the Commission under Recordation Number 19163.

The name and address of the party to the enclosed document are:

Lessor:

BA Leasing & Capital Corporation

Four Embarcadero Center San Francisco, California 94111

A description of the railroad equipment covered by the enclosed document is: two (2) locomotives previously CR 2262 and CR 2339 whose reporting mark and road numbers are changed to ACR 3501 and ACR 3502, respectively.

Mr. Vernon A. Williams March 1, 1995 Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/bg Enclosures

BankAmerica Leasing & Capital Group

Subsidiaries of BankAmerica Corporation

HECORDATION NO. 19/63-B

MAR 1 1995 -3 11 PM

IN LING LATE COMMETCE COMMISSION

February 28, 1995

Vernon A. Williams Secretary Interstate Commerce Commission Washington, DC

RE:

Statement of Change of Railroad Equipment

Reporting Mark and Road Numbers

Dear Mr. Secretary:

This is to advise that the two locomotives referred to in the Memorandum of Lease Agreement (Recordation Number 19163) between BA Leasing & Capital Corporation and Arizona & California Railroad Company Limited Partnership have been re-marked and re-numbered as follows:

> Original Marks and Numbers

New Marks and Numbers

CR 2262 CR 2339

ACR 3501 **ACR 3502**

Very truly yours,

BA LEASING & CAPITAL CORPORATION

Albert Z. Norona Vice President

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

State of CALIFORNIA
County of SAN FRANCISCO
On Z-28-95 before me, WETTE MONTALVO, NOTART PUBLIC
Name, Title of Officer - e.g., Notary Public
personally appeared ALBERT Z. NORONA
personally known to me - OR - proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.
WITNESS my hand and official seal.
Yvette Montalvo Comm. #971125 Signature of Notary Yvette Montalvo Comm. #971125 Octavy of San Francisco Octavy County of San Francisco Octavy